



MEDICARE ANNUAL WELLNESS QUESTIONNAIRE

Please complete this checklist before seeing your doctor or nurse.

Your responses will help us provide the best care. We will also perform a vision test.

List of current providers you see: None N/A

1. _____ Condition: _____

2. _____ Condition: _____

3. _____ Condition: _____

4. _____ Condition: _____

5. _____ Condition: _____

List of current medical equipment suppliers:
(oxygen, CPAP, etc) None N/A

1. _____

2. _____

3. _____

4. _____

5. _____

List of current supplements: None N/A

1. _____ Dose: _____	4. _____ Dose: _____
2. _____ Dose: _____	5. _____ Dose: _____
3. _____ Dose: _____	6. _____ Dose: _____

General Health (check appropriate response)

- In general, would you say your health is? Excellent Very Good Good Fair Poor
- Do you have dental problems that have not received proper attention? Yes No
- Each night, how many hours of sleep do you usually get? _____ # of hours/night
- Do you snore or has anyone told you that you snore? Yes No
- Have you noticed difficulty with your hearing? Yes No
- Do you have any of the following: Ringing in the ear Dizziness Discharge
- Have you had a recent eye exam? Yes No

Nutrition

- In the past 7 days, how many servings of fruits and vegetables did you typically eat each day? _____ # of servings/day
(one serving = 1 cup of fresh vegetables, 1/2 cup of cooked vegetables, or 1 med piece of fruit)
- In the past 7 days, how many servings of fried or high fat foods did you typically eat each day? _____ # of servings/day
(examples include fried chicken or fish, bacon, french fries, potato chips, donuts, foods made with cream)
- In the past 7 days, how many servings of sugar-sweetened (not diet beverages) did you typically consume each day? _____ # of servings/day

Exercise

- In the past 4 weeks, how many days did you exercise? _____ # of days/week
- On days when you exercised, for how long did you exercise? _____ # of hours/day _____ # of minutes/day
- How intense was your typical exercise?

<input type="checkbox"/> Light (like stretching or slow walking)	<input type="checkbox"/> Moderate (like brisk walking)	<input type="checkbox"/> I am currently not exercising
<input type="checkbox"/> Heavy (like jogging or swimming)	<input type="checkbox"/> Very heavy (like fast running or stair climbing)	

Alcohol

- In the last 4 weeks, on average how many drinks of wine, beer or other alcoholic beverages did you drink? None 1 or less 2-5 per week 6-9 per week 10 or more per week
- How many times in the last year have you had 4 or more drinks in one day? Never A few times a year Monthly Weekly Daily or almost daily

Tobacco

- In the past 30 days, have you used tobacco? Smoked: Yes No Smokeless tobacco product: Yes No
- Would you be interested in quitting tobacco use within the next month? Yes No



MEDICARE ANNUAL WELLNESS QUESTIONNAIRE

Depression

18. In the past 2 weeks, how often have you felt down, depressed, or hopeless?
 Almost all of the time Most of the time Some of the time Almost never
19. In the past 2 weeks, how often have you felt little interest or pleasure in doing things?
 Almost all of the time Most of the time Some of the time Almost never

Home Safety

20. Does your home have: Rugs in the hallway? Yes No Handrails on the stairs? Yes No
 Grab bars in the bathroom? Yes No Good lighting? Yes No

Activities of Daily Living

21. In the past 7 days, did you need help from others to perform everyday activities such as sitting, getting dressed, grooming, bathing, walking or using the toilet?
 Yes No If yes, which area(s): _____
22. In the past 7 days, did you need help from others to take care of such things as laundry, housekeeping, banking, shopping, food preparation, transportation or taking your medications?
 Yes No If yes, which area(s) _____:
23. Do you need help writing checks or managing your finances? Yes No
24. Do you always fasten your seat belt when you are in a car? Yes No
25. Have you fallen two or more times in the past year? Yes No
26. Do you have an advanced health directive or POLST? Yes No
 a. If yes, has anything changed? Yes No
 b. If no, would you like to receive more information? Yes No

In addition to the no cost Medicare preventive exam, I would like the provider to address the following items:

I understand that my regular personal copay, deductible and/ or co-insurance will apply as the below is a separate, billable type of visit.
 Yes, please review the information below. No, thank you, not at this time. I have no other concerns regarding my health.

Chronic Conditions:

1. _____

2. _____

3. _____

4. _____

5. _____

Current medication refill requests:

1. _____

2. _____

3. _____

4. _____

5. _____

New Problems: (please include symptoms and duration)

1. _____

2. _____

3. _____

4. _____

5. _____

6. _____

Signature of Patient (if minor, Signature of Responsible Party) _____ Date _____

Signature of Guardian or Personal Representative _____ Date _____

Name of Guardian or Personal Representative (print) _____ Relationship to Patient _____

Signature of Provider _____ Date _____